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- **Revenue rises to €6,044 million (previous year: €5,683 million)**
- **Result[1] climbs to €1,086 million (previous year: €1,048 million)**
- **Margin[2] at 23.4% (previous year: 24.2%)**
- **Portfolio optimisation drives additional growth: acquisitions in North America and Turkey**
- **Further progress in sustainability: new kiln line in Airvault, France; Padeswood CCS, UK, construction on schedule**
- **Outlook for the financial year 2026 specified: RCO between €3.40 billion and €3.65 billion**

[1] RCO = result from current operations
[2] RCOBD margin = result from current operations before depreciation and amortisation as a percentage of revenue

Performance in 2Q 2026 (Credit: Heidelberg Materials)

HEIDELBERG MATERIALS

Heidelberg materials with strong growth trajectory in the 2Q 2026

In the 2Q 2026, Heidelberg Materials increased its revenue significantly by 6% to €6044 million (previous year: 5683). The result from current operations (RCO) climbed by 4% to €1086 million (previous year: 1048). The RCOBD margin was at 23.4% (previous year: 24.2%). On a like-for-like basis, Heidelberg Materials increased the revenues in 1H 2026 by 2.8% to €10,580 million, while the RCOBD decreased slightly by -0.8% to €1901 million. In the first half of 2026, volumes were impacted by ongoing political and economic uncertainties, adverse weather conditions in certain regions—particularly in Europe and the northeast of the USA—and the escalation of the conflict in the Middle East, although the situation stabilised in the second quarter. Overall, this led to a slight increase in volumes compared with the previous year.

In the second quarter, Heidelberg Materials made further progress in the sustainable transformation of its production and building materials. The share of revenue from sustainable products increased to 38% in the first half of 2026, while specific net CO_2 emissions were 510 kg of CO_2 per tonne of cementitious material, in line with the previous year. The construction of the Padeswood CCS project in the UK is on track. In May 2026, Heidelberg Materials commissioned a state-of-the-art kiln line with a capacity of 1.25 million tonnes per year at its Airvault cement plant in France, which reduces the carbon footprint by almost 30%. In Mergelstetten in Germany, the world's first pure oxyfuel pilot plant for CO_2 capture started operation. For 2026, the Managing Board expects the specific net CO_2 emissions per tonne of cementitious material to be around the previous year's level as a result of the first-time consolidation of Akçansa.

Dr. Dominik von Achten, Chairman of the Managing Board of Heidelberg Materials, said: "In an environment that remains geopolitically and economically very challenging, we generated strong momentum in the second quarter. A first noticeable recovery in demand in our core markets contributed to the good business performance. In addition, we further accelerated our growth through strategic transactions. With acquisitions in North America and Turkey, we have continued to expand our presence in attractive markets. We expect a good second half of the year and are confident that we will achieve our specified outlook for the financial year 2026."

https://www.heidelbergmaterials.com/en/pr-2026-07-30

SPOTLIGHT