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Image: Dry dock of the Vilamoura marina (Portugal), built with concrete (Credit: Molins)

SPOTLIGHT

MOLINS

Molins achieves strong results in the first half of 2026

Molins has reported its results for the first half of 2026, in a global environment marked by geopolitical uncertainty and cost inflation. However, in this context, the company delivered solid results, supported by price discipline, operational efficiency initiatives and the contribution from acquisitions. In the first half of 2026, Molin's sales reached €751 million, up 50% year on year. Adjusted EBITDA increased by 48%, supported by the significant contribution from acquisitions and strong performance in Mexico. On a like-for-like basis, sales and adjusted EBITDA grew by 11% and 14%, respectively. Performance was driven by price discipline, the consolidation of Secil and the contribution from other acquisitions. The integration of Secil is progressing as planned and strengthens the company's profile through greater geographical diversification and enhanced capacity for sustainable growth.

Molins delivered strong cash generation, with free cash flow of €117 million in the first half of the year, reinforcing the company's deleveraging capacity. Net financial debt stood at €1341 million at the end of June 2026. Molins shares (ticker: CMO), which had been traded through the traditional fixing market since their admission to trading on the Barcelona Stock Exchange in 1942, began trading on the Spanish Continuous Market on July 13th. Prior to this, the Spanish Securities Market Commission (CNMV), the Spanish Stock Exchange, and the Spanish Central Securities Depository (Iberclear) approved the admission to trading of the company's shares on the Madrid Stock Exchange, in addition to their existing listing on the Barcelona Stock Exchange, and their inclusion in the Spanish Stock Market Interconnection System (SIBE).

Marcos Cela, Chief Executive Officer of Molins said: "This first half of the year represents a strategic milestone for Molins. We delivered solid results, improving margins in a demanding environment, while incorporating, for the first time, the contribution from Secil's operations, an acquisition that strengthens our profile as a more diversified and balanced company. Integration is progressing as planned thanks to the commitment of our teams. In addition, the start of trading on the Spanish Continuous Market marks another important step in our journey as a listed company and contributes to increasing our visibility in capital markets."

https://www.molins.es/en/blog/press-release/molins-achieves-a-strong-first-half-of-2026/